



Elkhorn Deep Value Energy Portfolio

UNIT INVESTMENT TRUST

PORTFOLIO SUMMARY

INCEPTION DATE	7/7/2015
ENDING DATE	7/10/2017
INITIAL OFFER PRICE	\$10.00
TICKER	ELKEAX
CUSIPS	28776L148(c) 28776L155(r)
FEE CUSIPS	28776L163(c) 28776L171(r)
# OF HOLDINGS	25

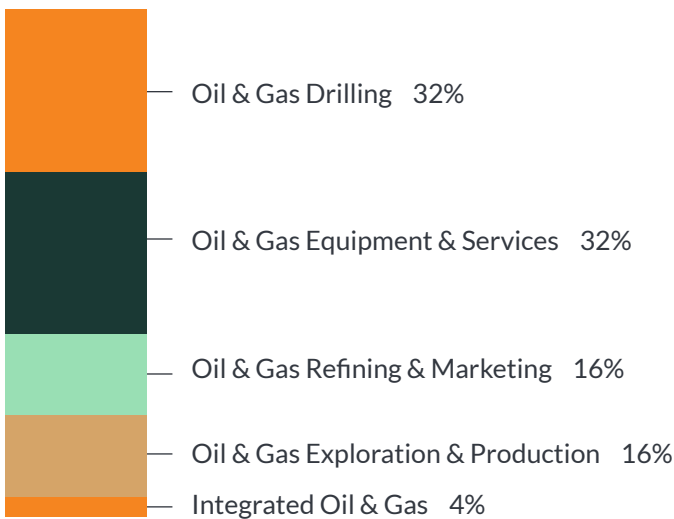
A Fundamental Approach to Energy

The sharp fall in oil prices and subsequent energy stock underperformance has resulted in attractive valuations for many energy companies. We believe energy companies with strong fundamentals that have underperformed the broader sector while maintaining a high dividend yield offer investors a unique entry point into the energy space, and provides the foundation for the Portfolio.

Portfolio Construction

The Sponsor begins with the universe of companies in the S&P 1500 Energy Index. The Sponsor eliminates companies that have not paid or cut their dividend in the last 12 months, or their most recent earnings reported was negative. Next, the Sponsor ranks each stock by its 1-year historical return, 12 month dividend yield, price-to-earnings (P/E) ratio, price-to-book (P/B) ratio and price-to-sales (P/S) ratio. Finally, the Sponsor selects and equally weights the 25 stocks with the best combined ranking across the five metrics.

Sub-Industry Allocation



INVESTMENT OBJECTIVE

The Elkhorn Deep Value Energy Portfolio seeks capital appreciation and current income.

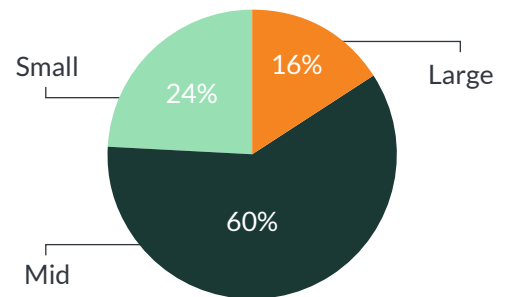
HIGHLIGHTS

The Sponsor selects a portfolio of 25 energy companies it considers fundamentally undervalued with low P/E, P/B and P/S ratios, below average 1-year performance, and above average dividend yields.

ABOUT THE SPONSOR

Elkhorn is an independent investment solutions firm pioneering innovative research-based financial products. By rethinking the relationship between investment strategy and product structure, Elkhorn aims to deliver access to distinguished research in a wide array of investment products.

Market Cap Allocation



Allocations as of 7/6/2015 and are subject to change

NOT FDIC INSURED / NOT BANK GUARANTEED / MAY LOSE VALUE

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Portfolio Holdings

TICKER	NAME	WEIGHT
DNR	Denbury Resources	4.03%
DO	Diamond Offshore Drilling	4.03%
GPRE	Green Plains	4.03%
GLF	Gulfmark Offshore	4.02%
TESO	Tesco	4.02%
BRS	Bristow Group	4.01%
ESV	Ensco	4.01%
NBR	Nabors Industries	4.01%
TDW	Tidewater	4.01%
RIG	Transocean	4.01%
VLO	Valero Energy	4.01%
WNR	Western Refining	4.01%
HFC	HollyFrontier	4.00%
NE	Noble	4.00%
SPN	Superior Energy Services	4.00%
ATW	Atwood Oceanics	3.99%
CRR	CARBO Ceramics	3.99%
CVX	Chevron	3.99%
NOV	National Oilwell Varco	3.99%
GIFI	Gulf Island Fabrication	3.98%
QEP	Resources	3.98%
RDC	Rowan Companies	3.98%
CHK	Chesapeake Energy	3.97%
PTEN	Patterson-UTI Energy	3.97%
SM	SM Energy	3.96%

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<i>Distributions occur monthly on the 25th day, starting August 2015.</i>	

Volume Breakpoints

PURCHASE AMOUNT	SALES CHARGES ¹
Less than \$50,000	3.95%
\$50,000 - \$99,999	3.70%
\$100,000 - \$249,999	3.45%
\$250,000 - \$499,999	3.10%
\$500,000 - \$999,999	2.95%
\$1,000,000 or more	2.45%

Sales Charges

UP-FRONT	1.00%
DEFERRED²	2.45%
CREATION & DEVELOPMENT FEE	0.50%
TOTAL	3.95%

Sales charge is based on a \$10 per unit offering

REFERENCES

¹ As a % of the Public Offering Price

² The deferred sales charge (DSC) will be deducted in monthly installments on the last business day commencing Feb. 29, 2016 and ending Apr. 29, 2016.

If units are redeemed prior to the DSC period, the entire DSC will be collected. For unit prices other than \$10, percentages of initial sales charge, the creation and development fee and DSCs will vary. Early redemption of units will still cause payment of the DSC.

IMPORTANT RISK INFORMATION

The Portfolio invests in domestic common stocks and U.S.-listed foreign securities. The value of the Portfolio's units will fluctuate with changes in the value of these common stocks. Common stock prices fluctuate for several reasons including changes in investors' perceptions of the financial condition of an issuer or the general condition of the relevant stock market, such as the current market volatility, or when political or economic events affecting the issuers occur.

The Portfolio will generally hold, and may continue to buy, the same securities even though a security's outlook, rating, market value or yield may have changed. As with all investments, you may lose some or all of your investment in the Portfolio.

The Portfolio is concentrated in the energy sector and oil services industry. As a result, the factors that impact these industries will have a greater effect on the Portfolio than on a more broadly diversified trust.

The Portfolio invests in securities issued by small- and mid-cap companies. These securities customarily involve more investment risk than securities of large-cap companies. Small- and mid-cap companies may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments.

Read the Portfolio's prospectus carefully before investing. It contains the Portfolio's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at www.elkhorn.com.