



Elkhorn High Yield Dividend Aristocrats Select Portfolio

SERIES 2, UNIT INVESTMENT TRUST

PORTFOLIO SUMMARY

INCEPTION DATE	1/21/2016
ENDING DATE	1/17/2018
INITIAL OFFER PRICE	\$10.00
TICKER	ELKDBX
CUSIPS	28777T108(c) 28777T116(r)
FEE CUSIPS	28777T124(c) 28777T132(r)
# OF HOLDINGS	30

High & Consistent Dividends

The Sponsor believes investing in companies that combine a long term track record of increasing dividends with above average yields may offer investors high current income, long term dividend stability and capital appreciation. By beginning with a universe of companies in the S&P High Yield Dividend Aristocrats® Index, the Sponsor ensures it has selected stocks with historical dividend stability and long-term company viability.

Sector Diversification

To maximize diversification benefits and mitigate potential sector risks, the Sponsor will not allocate 20% or more than 5 stocks of the Portfolio to any single sector.

Portfolio Construction

The Sponsor begins with the universe of companies in the S&P High Yield Dividend Aristocrats Index and selects the 30 stocks with the highest 12 month dividend yield. The stocks are weighted according to their respective 12 month dividend yield.

Sector Allocation

SECTOR	NO. OF STOCKS	WEIGHT
Financials	4	18.88%
Utilities	5	16.54%
Industrials	5	15.65%
Consumer Staples	5	13.76%
Consumer Discretionary	3	8.06%
Energy	2	7.68%
Materials	2	6.60%
Health Care	2	5.74%
Telecommunication Services	1	4.56%
Information Technology	1	2.53%

INVESTMENT OBJECTIVE

The Elkhorn High Yield Dividend Aristocrats Select Portfolio seeks current income and capital appreciation.

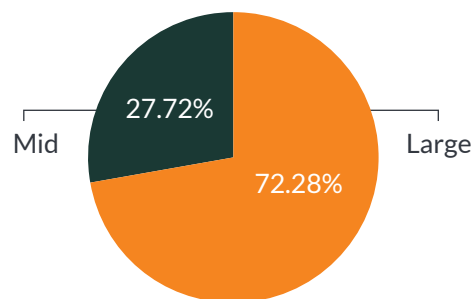
HIGHLIGHTS

The Portfolio invests in a select set of companies found in the S&P High Yield Dividend Aristocrats® Index. The Index invests in companies which offer high yields and have followed a managed policy of consistently increasing dividends every year for at least 20 years.

ABOUT THE SPONSOR

Elkhorn is an independent investment solutions firm pioneering innovative research-based financial products. By rethinking the relationship between investment strategy and product structure, Elkhorn aims to deliver access to distinguished research in a wide array of investment products.

Market Cap Allocation



Allocations as of 1/20/2016 and are subject to change

NOT FDIC INSURED / NOT BANK GUARANTEED / MAY LOSE VALUE

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SERIES 2, UNIT INVESTMENT TRUST

Portfolio Holdings

TICKER	NAME	WEIGHT
TROW	T. Rowe Price Group	5.20%
HCP	HCP	5.15%
MCY	Mercury General	4.67%
T	AT&T	4.56%
CVX	Chevron	4.47%
CAT	Caterpillar	4.29%
PBCT	People's United Financial	3.86%
EMR	Emerson Electric	3.71%
MDU	MDU Resources Group	3.71%
STR	Questar	3.69%
NUE	Nucor	3.56%
ABBV	AbbVie	3.23%
XOM	Exxon Mobil	3.21%
ED	Consolidated Edison	3.14%
NFG	National Fuel Gas	3.13%
ADM	Archer-Daniels-Midland	3.08%
SON	Sonoco Products	3.04%
PG	The Procter & Gamble	2.90%
BKH	Black Hills	2.87%
LEG	Leggett & Platt	2.75%
GPC	Genuine Parts	2.68%
KO	Coca-Cola	2.63%
TGT	Target	2.63%
WMT	Wal-Mart	2.63%
DOV	Dover	2.61%
LLTC	Linear Technology	2.53%
MMM	3M	2.52%
SYN	Sysco	2.52%
UTX	United Technologies	2.52%
JNJ	Johnson & Johnson	2.51%

Holdings as of 1/20/2016 and are subject to change

REFERENCES

1 The Estimated Net Annual Distribution is based on the Portfolio's first year of operation and is subject to change. The Rate is calculated by dividing the Estimated Net Annual Distribution by the initial \$10.00 unit price. The amount of distributions paid by the Portfolio's securities may be lower or greater than the above stated amount due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Portfolio expenses or the sale or maturity of securities in the portfolio. Fees and expenses of the Portfolio may vary as a result of a variety of factors including the Portfolio's size, redemption activity, brokerage and other transaction costs and extraordinary expenses.

2 As a % of the Public Offering Price

3 The deferred sales charge (DSC) will be deducted in monthly installments on the last business day commencing Aug. 25, 2016 and ending Oct. 25, 2016. If units are redeemed prior to the DSC period, the entire DSC will be collected. For unit prices other than \$10, percentages of initial sales charge, the creation and development fee and DSCs will vary. Early redemption of units will still cause payment of the DSC.

IMPORTANT RISK INFORMATION

The Portfolio invests in domestic common stocks and U.S.-listed foreign securities. The value of the Portfolio's units will fluctuate with changes in the value of these common stocks. Common stock prices fluctuate for several reasons including changes in investors' perceptions of the financial condition of an issuer or the general condition of the relevant stock market, such as the current market volatility, or when political or economic events affecting the issuers occur.

The Portfolio will generally hold, and may continue to buy, the same securities even though a security's outlook, rating, market value or yield may have changed. As with all investments, you may lose some or all of your investment in the Portfolio.

The Portfolio invests in securities issued by small- and mid-cap companies. These securities customarily involve more investment risk than securities of large-cap companies. Small- and mid-cap companies may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments.

Read the Portfolio's prospectus carefully before investing. It contains the Portfolio's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at www.elkhorn.com.

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ESTIMATED NET ANNUAL DISTRIBUTION ¹	\$0.3778
ESTIMATED NET ANNUAL DISTRIBUTION RATE ¹	3.778%

Distributions occur monthly on the 25th day, starting March 2016.

Volume Breakpoints

PURCHASE AMOUNT	SALES CHARGES ²
Less than \$50,000	3.95%
\$50,000 - \$99,999	3.70%
\$100,000 - \$249,999	3.45%
\$250,000 - \$499,999	3.10%
\$500,000 - \$999,999	2.95%
\$1,000,000 or more	2.45%

Sales Charges

UP-FRONT	1.00%
DEFERRED ³	2.45%
CREATION & DEVELOPMENT FEE	0.50%
TOTAL	3.95%

Sales charge is based on a \$10 per unit offering