



Elkhorn High Yield Dividend Aristocrats Select Portfolio

UNIT INVESTMENT TRUST

PORTFOLIO SUMMARY

INCEPTION DATE	7/7/2015
ENDING DATE	7/10/2017
INITIAL OFFER PRICE	\$10.00
TICKER	ELKDAX
CUSIPS	28776L106(c) 28776L114(r)
FEE CUSIPS	28776L122(c) 28776L130(r)
# OF HOLDINGS	30

High & Consistent Dividends

The Sponsor believes investing in companies that combine a long term track record of increasing dividends with above average yields may offer investors high current income, long term dividend stability and capital appreciation. By beginning with a universe of companies in the S&P High Yield Dividend Aristocrats® Index, the Sponsor ensures it has selected stocks with historical dividend stability and long-term company viability.

Sector Diversification

To maximize diversification benefits and mitigate potential sector risks, the Sponsor will not allocate 20% or more than 5 stocks of the Portfolio to any single sector.

Portfolio Construction

The Sponsor begins with the universe of companies in the S&P High Yield Dividend Aristocrats Index and selects the 30 stocks with the highest 12 month dividend yield. The stocks are weighted according to their respective 12 month dividend yield.

Sector Allocation

SECTOR	NO. OF STOCKS	WEIGHT
Financials	4	18.9%
Utilities	5	18.3%
Consumer Staples	5	14.8%
Consumer Discretionary	4	10.6%
Industrials	3	8.9%
Materials	3	8.4%
Energy	2	7.4%
Health Care	2	5.6%
Telecommunication Services	1	4.8%
Information Technology	1	2.5%

INVESTMENT OBJECTIVE

The Elkhorn High Yield Dividend Aristocrats Select Portfolio seeks current income and capital appreciation.

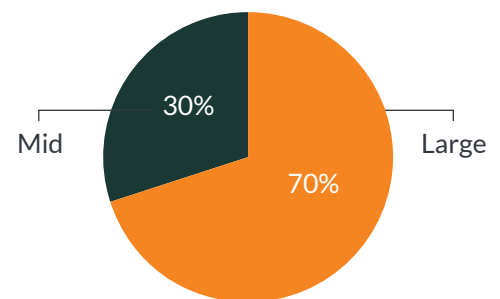
HIGHLIGHTS

The Portfolio invests in a select set of companies found in the S&P High Yield Dividend Aristocrats® Index. The Index invests in companies which offer high yields and have followed a managed policy of consistently increasing dividends every year for at least 20 years.

ABOUT THE SPONSOR

Elkhorn is an independent investment solutions firm pioneering innovative research-based financial products. By rethinking the relationship between investment strategy and product structure, Elkhorn aims to deliver access to distinguished research in a wide array of investment products.

Market Cap Allocation



Allocations as of 7/6/2015 and are subject to change

NOT FDIC INSURED / NOT BANK GUARANTEED / MAY LOSE VALUE

VISIT ELKHORN.COM

Elkhorn High Yield Dividend Aristocrats Select Portfolio



UNIT INVESTMENT TRUST

Portfolio Holdings

TICKER	NAME	WEIGHT
HCP	HCP	5.58%
T	AT&T	4.82%
O	Realty Income	4.62%
ORI	Old Republic International	4.34%
NNN	National Retail Properties	4.33%
CVX	Chevron	4.12%
ED	Consolidated Edison	4.08%
STR	Questar	3.65%
VVC	Vectren	3.59%
MDU	MDU Resources Group	3.53%
PNY	Piedmont Natural Gas	3.42%
CAT	Caterpillar	3.38%
MCD	McDonald's	3.27%
XOM	Exxon Mobil	3.23%
NUE	Nucor	3.11%
SYY	Sysco	3.08%
EMR	Emerson Electric	3.07%
KO	Coca-Cola	3.06%
PG	Procter & Gamble	3.02%
KMB	Kimberly-Clark	2.99%
SON	Sonoco Products	2.98%
JNJ	Johnson & Johnson	2.80%
ABBV	AbbVie	2.77%
PEP	PepsiCo	2.69%
GPC	Genuine Parts	2.49%
LLTC	Linear Technology	2.49%
TGT	Target	2.48%
MMM	3M	2.43%
LEG	Leggett & Platt	2.31%
BMS	Bemis	2.27%

Holdings as of 7/6/2015 and are subject to change

Portfolio Summary

INCEPTION DATE	7/7/2015
ENDING DATE	7/10/2017
INITIAL OFFER PRICE	\$10.00
TICKER	ELKDAX
CUSIPS	28776L106(c) 28776L114(r)
FEE CUSIPS	28776L122(c) 28776L130(r)
# OF HOLDINGS	30

Distributions occur monthly on the 25th day, starting August 2015.

Volume Breakpoints

PURCHASE AMOUNT	SALES CHARGES ¹
Less than \$50,000	3.95%
\$50,000 - \$99,999	3.70%
\$100,000 - \$249,999	3.45%
\$250,000 - \$499,999	3.10%
\$500,000 - \$999,999	2.95%
\$1,000,000 or more	2.45%

Sales Charges

UP-FRONT	1.00%
DEFERRED ²	2.45%
CREATION & DEVELOPMENT FEE	0.50%
TOTAL	3.95%

Sales charge is based on a \$10 per unit offering

REFERENCES

1 As a % of the Public Offering Price

2 The deferred sales charge (DSC) will be deducted in monthly installments on the last business day commencing Feb. 29, 2016 and ending Apr. 29, 2016.

If units are redeemed prior to the DSC period, the entire DSC will be collected. For unit prices other than \$10, percentages of initial sales charge, the creation and development fee and DSCs will vary. Early redemption of units will still cause payment of the DSC.

IMPORTANT RISK INFORMATION

The Portfolio invests in domestic common stocks and U.S.-listed foreign securities. The value of the Portfolio's units will fluctuate with changes in the value of these common stocks. Common stock prices fluctuate for several reasons including changes in investors' perceptions of the financial condition of an issuer or the general condition of the relevant stock market, such as the current market volatility, or when political or economic events affecting the issuers occur.

The Portfolio will generally hold, and may continue to buy, the same securities even though a security's outlook, rating, market value or yield may have changed. As with all investments, you may lose some or all of your investment in the Portfolio.

The Portfolio invests in securities issued by small- and mid-cap companies. These securities customarily involve more investment risk than securities of large-cap companies. Small- and mid-cap companies may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments.

Read the Portfolio's prospectus carefully before investing. It contains the Portfolio's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at www.elkhorn.com.